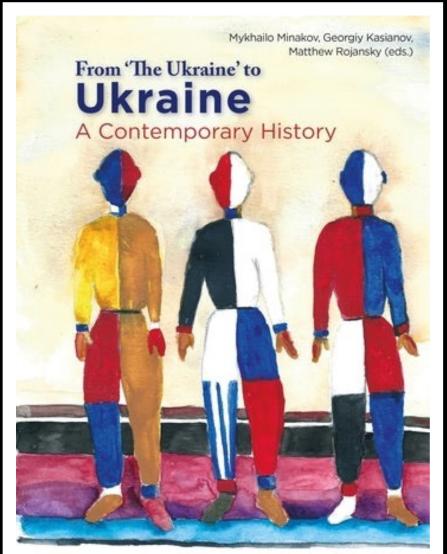
## DEMOCRACY IN UKRAINE, 1991-2022

Mikhail Minakov, Kennan institute/Wilson Center

Free University of Brussels, January 25, 2023

## PLAN

- Post-Soviet Ukraine's democracy and political economy (1991 2022)
- Euromaidan and Ukrainian Crisis (2013 2015)
- Poroshenko presidency (2014 2019)
- President Zelensky and his pre-war rule





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## A CENTURY OF UKRAINE'S STATEHOOD

1917-1922

First Republic, conflict of political projects



1991-2021

Third Republic, post-Soviet unstable democracy and stable oligarchy

Second Republic, part of Soviet experiment, creation of Ukraine's geography and demography

1922-1991

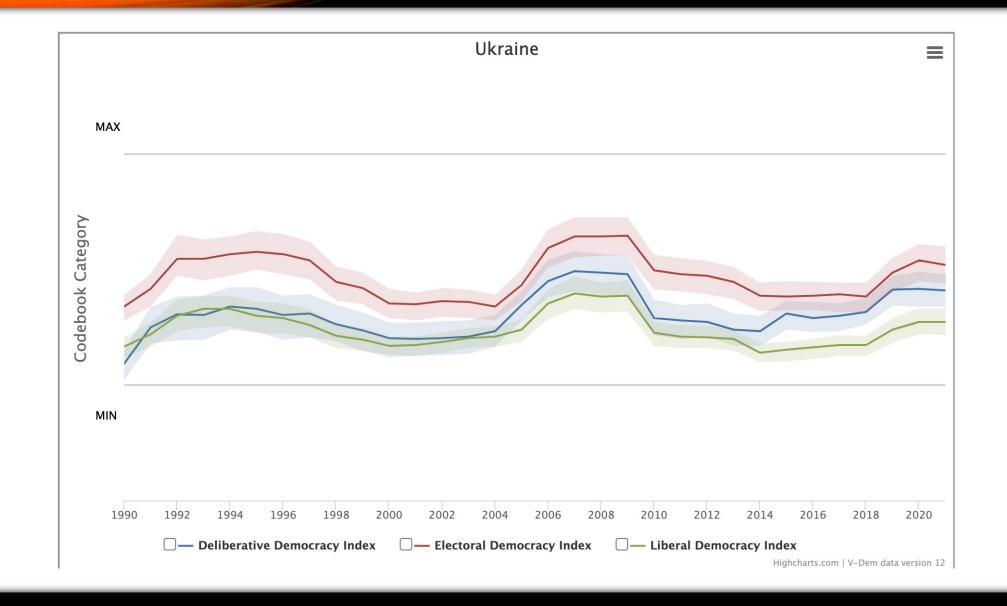


2022



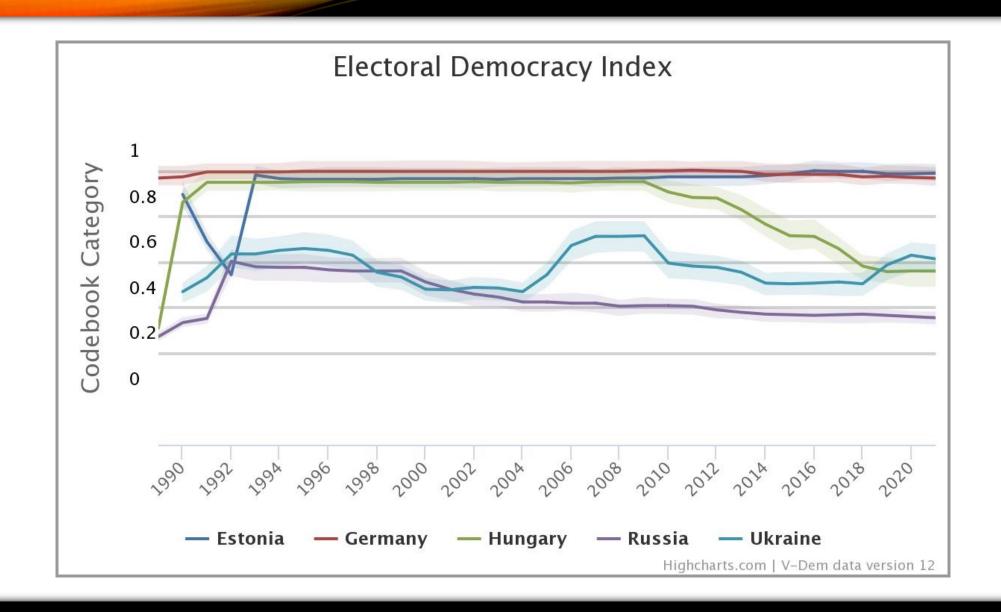
## MAJOR EVENTS IN UKRAINE'S HISTORY

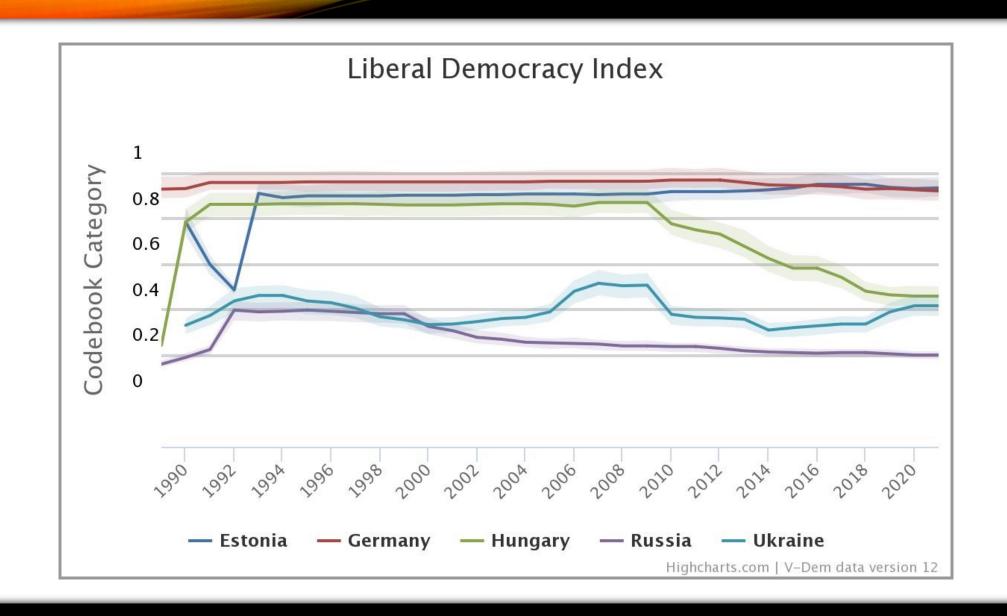
- 1991: collapse of USSR and establishment of independent Ukraine
- 1992-1996: socio-economic crisis and revolutionary changes in public and private spheres
- 1996-2000: foundation of oligarchy
- 2001-4 clash between oliarchic/authoritarian and democratic/nationalist movements, Orange revolution
- 2005-10 post-Maidan democratic and oligarchic contradictory development
- 2010-14 Yanukovych autocratic attempt, Euromaidan
- Since 2014 post-Euromaidan period



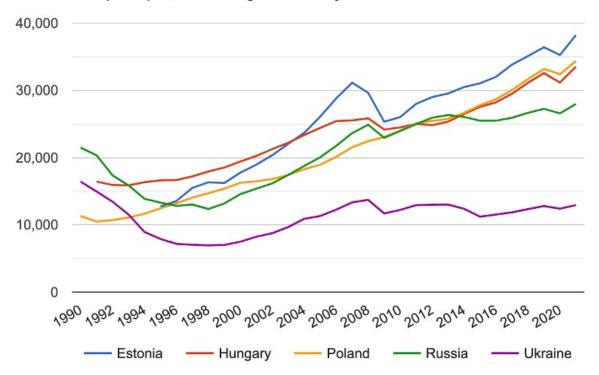
# READING THE GRAPH

- early 1990: fast democratization on all levels; significant prevalence of elections over rights and deliberation
- around 12 years of democratization, and 16 years of autocratization
- liberal democratic quality of Orange revolution (2004)
- Euromaidan (2013-14): some short liberalization without electoral and deliberative effect
- Zelensky's electoral revolution, shortliving





#### **GDP** per capita, Purchasing Power Parity



Measure: U.S. dollars Source: The World Bank

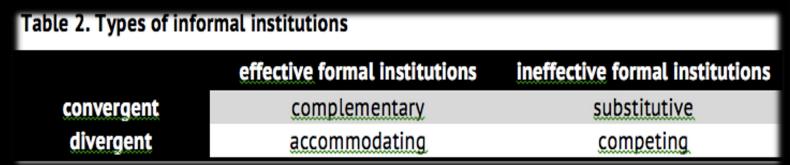
## POLITICAL ECONOMY AS EXPLANATION

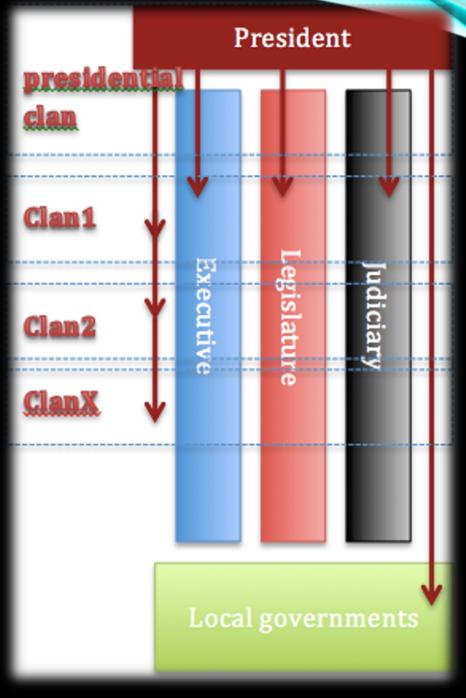
## UKRAINE'S POLITICAL ECONOMY

- Political economy as explanation of the Ukrainian path
- Soviet nomenklatura and Soviet industrial legacy
- Privatization as a source of primary capital consolidation
- Week peripheral state dependent of foreign Core
- Coexistence of formal and informal power institutions

## CLAN'S MODEL

- Coexistence of formal and informal power institutions
- Dominance of the informal power institutions over the formal ones
- Oligarchic clans
  - "adopted political family"
  - Core of a patronal network based on personal relations
  - Mafia-state and systemic corruption effects





## UKRAINE'S POLITICAL ECONOMY

- Two revolutionary cycles:
  - 1993-4 (first crisis) 2004 (Orange Revolution);
  - 2005 (Westernization attempt) 2013 (Euromaidan);
  - 2014 (Westernization attempt) ?
- Pattern:
  - Stage 1: revolutionary promises
  - Stage 2: rise of clans (disorientation, crisis, survival issue)
  - Stage 3: rise of one ruling clan (non-democratic consolidation)
  - Stage 4: resistance, overthrow of regime, and revolutionary promises

support to clansAB

less impact misuse of UE funds and support winning clan power party deconsolidated opp. support to winning clans

noninvolvement

disorientation political crisis return of clans

Ukraine's revolutionary cycles and external players authocratic attempt repressions consolidation of opp.

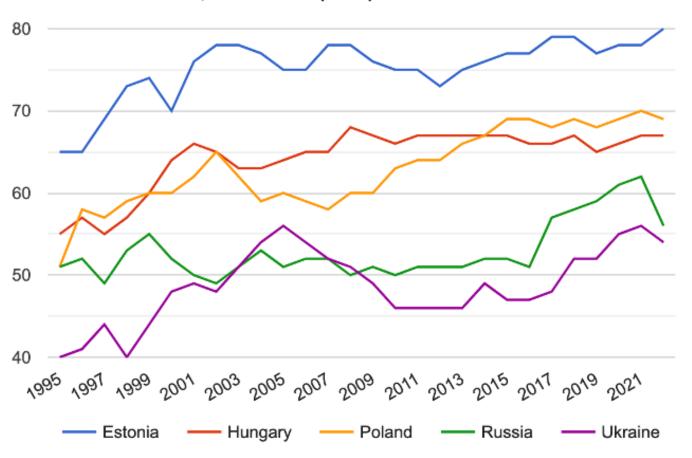
reforms money support to power

support to opposition

revolt in capital regime change promise of freedom support to opposition

support to government

#### Economic freedom, overall index (0-100)



Measure: index points

Source: The Heritage Foundation

## EUROMAIDAN

### Causes of Euromaidan

- Growth and politicization of protests in 2009-13
- Economic crisis of 2013
- Conflict in the Yanukovych surrounding
- Geopolitical conflict

### Periods of Euromaidan

- November December 2013: civic protest with elements of revolt and separatism
- January 2014: attempts of authoritarian turn and radicalization of protests, first victims
- Early February 2014: victory of the Family
- February 18-20 2014: radicalization of protests, murder of police, mass murder of protesters
- February 21-26 2014: change of government, secessionism, de facto annexation

# DEVELOPMENT AFTER EUROMAIDAN AND DURING DONBAS WAR

### Euromaidan's agenda

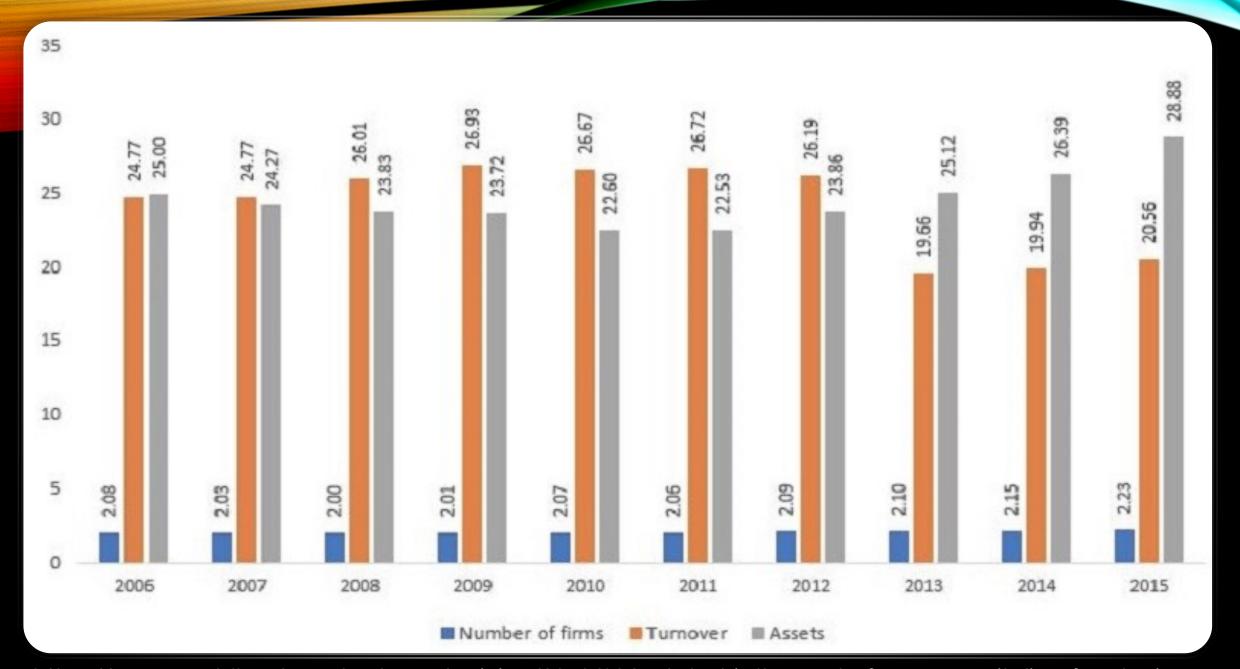
- European integration
- democratic politics
- economic freedoms
  - decentralization
  - media freedoms

### War's agenda

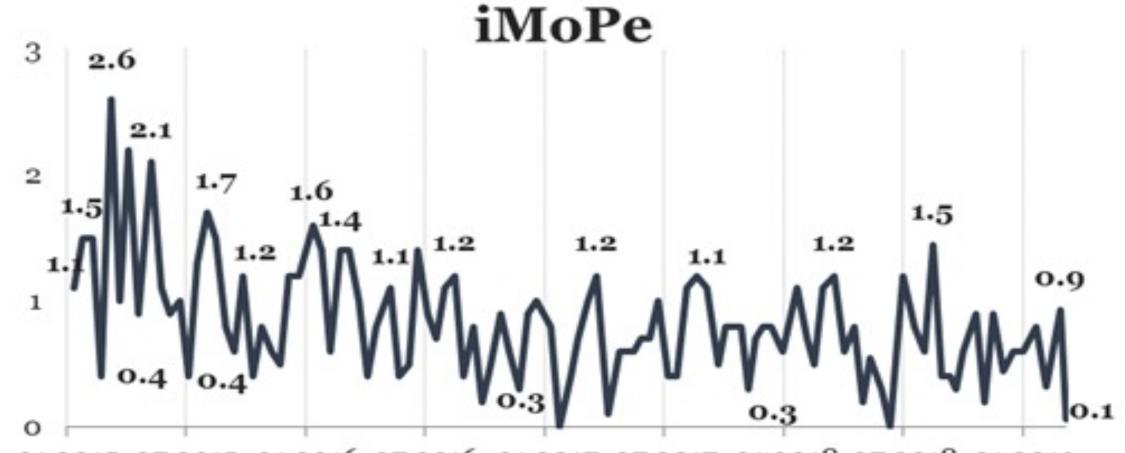
- limited liberties
  - patrioticpropaganda
- war economy
- centralization



- Reinstatement of government, Constitutional changes
- Conflict with Russia over Donbas and Crimea
- De-communization and establishment of ideological monopoly
- Europeanization and halted refroms
- "Strategic Seven" and Poroshenko's autocratization
- preparations for a bigger war
- Estrangement of vast majority of population



https://www.worldbank.org/en/news/opinion/2018/03/15/what-is-the-cost-of-crony-capitalism-for-ukraine

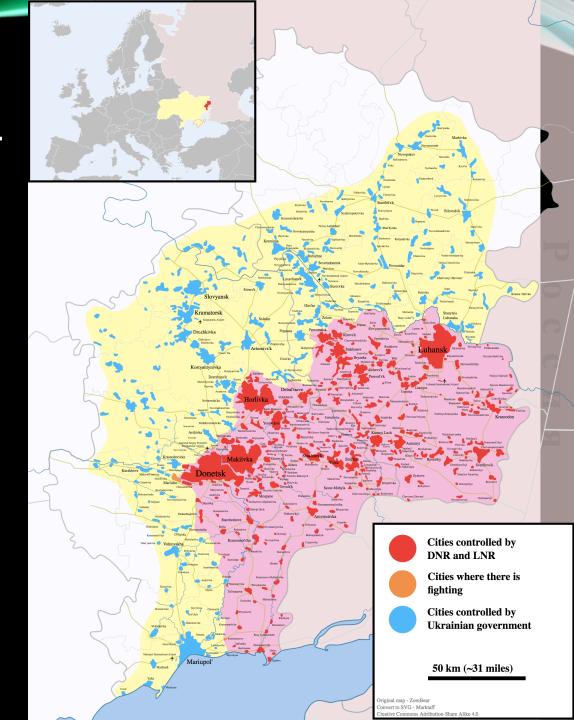


01.2015 07.2015 01.2016 07.2016 01.2017 07.2017 01.2018 07.2018 01.2019

іМоРе може приймати значення від -5 до +5,

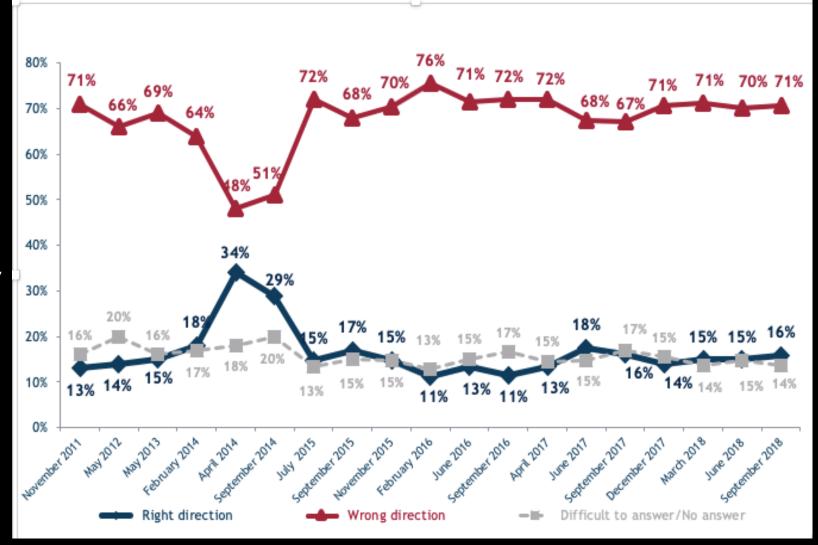
# DYNAMICS OF DONBAS CONFLICT

- July 2014 March 2015: intensive military period
- Sep 2015 today: low intensity conflict with stabilized frontline (about 30 people killed/month)
- 2017 2019
  - From Minsk and Normandy Four to Volker Surkov commission, and its decline
  - Murder of Alexander Zakharchenko, elections
  - Talks on peacemakers
  - POW exchange delayed, over 50 Ukrainian political prisoners in Russia
  - Sporadic peaceful periods, risk of return to military conflict remains



 Hugely polarized population with destroyed national dialogue

 Political system with decaying democracy (political pluralism remains but ideological pluralism is under attack) Generally speaking, do you think that things in Ukraine are going in the right direction or wrong direction?



Source: http://www.iri.org/sites/default/files/june\_2018\_national\_survey.p



## ZELENSKY'S PRESIDENCY

anti-oligarchic populism, promise of peace and wealth

wartime presidency, martial law, deoligarchization, EU candidacy, possible winner

2020-2021

2019-2020

2022-2023

cooperation with oligarchs, Covid mismanagement, rule through Security Council, corruption



# UKRAINE OPEN-ENDED CONCLUSIONS

- Victory in the War?
- Forth Republic?
- Future of Oligarchy?
- Revolutionary cycles continued?
- EU membership and democratic reconstruction?

RUSSIA

